

NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>

Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 06 held on Monday 3rd June 2024

CTC LEAF : 23,332 packages of teas on offer continued to meet with a good demand.

BROKENS: Well made good liquoring Brokens met with a strong demand and were mostly dearer following competition. Medium varieties met with an improved demand at around last levels in line with quality whilst plainer sorts were again an easier market with some withdrawals. BLF teas met with more demand and were slightly dearer. Withdrawals were a little less.

FANNINGS: Well made good liquoring Fannings were a strong feature and were a dearer market following competition. Mediums and plainer types met with a little more demand but eased slightly with some withdrawals. BLF teas met with more demand and were slightly dearer. Withdrawals were a little less.

DUST: 6,795 packages of teas on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Medium Dusts met with a fair demand and sold in line with quality with some withdrawals. Plain/BLF Dusts had less demand with fair withdrawals. Blenders lent good support whilst Loose tea buyers were fairly active.

COMMENTS: All improved Invoices met with a good competition and were mostly a dearer market. Other varieties continued to fetch around last levels following quality. Blenders continued to be active with a little more interest from the Loose tea buyers.

Dusts sold well with less withdrawals than last.

Our Catalogue: (Sale 6) Avg : Tk 219.18 , Sold 81.66% , (Sale 5) Avg : Tk 215.60 , Sold 74.42 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	245-275	240-270	Best	245-270	240-270	PD	210-280	200-252
Good	225-235	225-235	Good	225-230	225-235	RD	160-375	160-300
Medium	205-215	210-220	Medium	205-215	205-220	D	195-388	205-300
Plain	160-190	160-185	Plain	160-185	160-180	CD	225-305	190-370
BLF	160-175	160-170	BLF	160-175	160-170	BLF	160-180	160-215

Exchange Rates 27TH May 2024 Sterling Pound 149.0060 Dollar: Tk. 116.9500

Top Prices – This Week

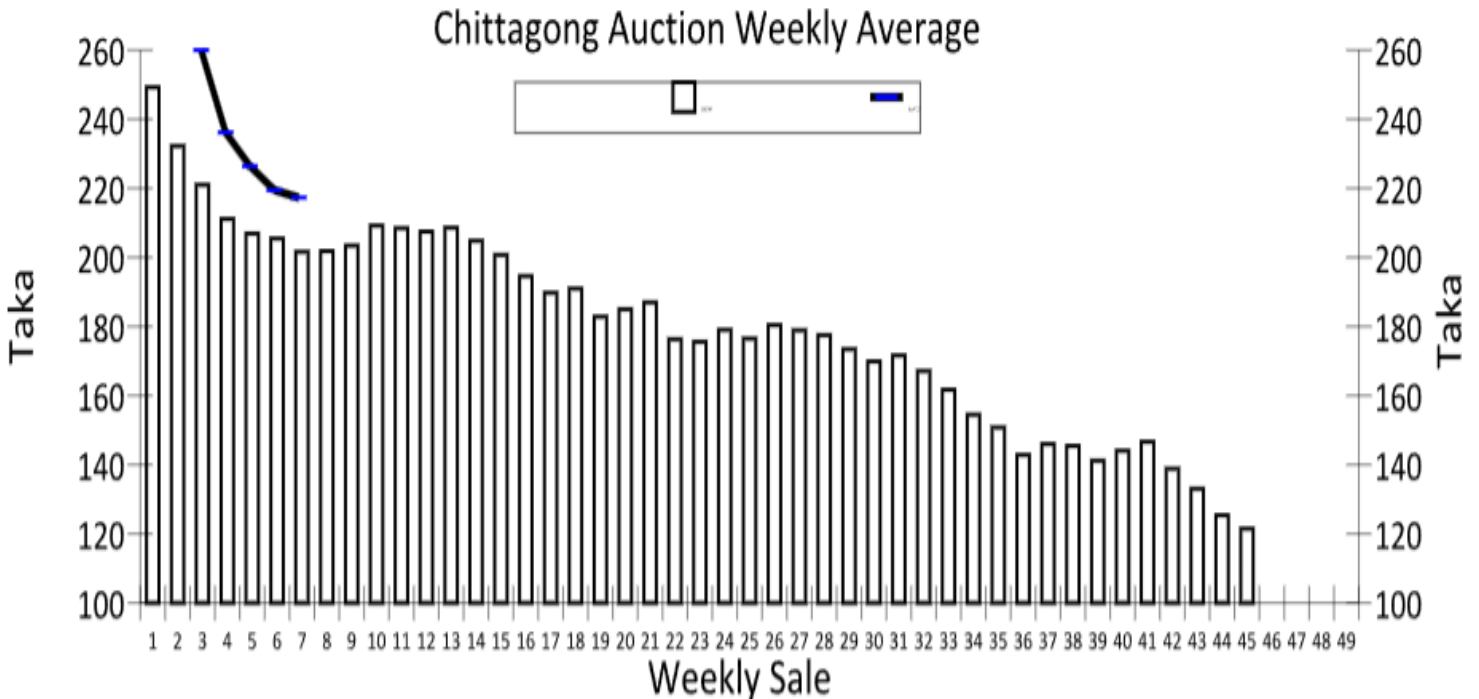
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	307/-	Padma
Fannings	* New Samanbagh	GOF	10	302/-	Aftab
Clonal Brokens	* Madhupur	GBOP(BT1)	10	456/-	Nishat
Clonal Fannings	* Madhupur	PF(BT1)	20	375/-	Meghna
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	375/-	Meghna
D (incl.Clone)	* Madhupur	D(BT1)	10	388/-	Meghna
CD (incl.Clone)	Surma	CD	5	311/-	Meghna

* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 6)				Next Sale (Sale 7)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	23,332	1,164,266.8	36,164	1,804,584	21,107	1,053,239.3	40,215	2,006,729
Dust	6,795	339,070.5	9,625	480,288	7,161	357,333.9	10,251	511,525
Total	30,127	1,503,337.3	45,789	2,284,871	34,268	1,709,973.2	50,466	2,518,253

Chittagong Auction Average - Sale 5
(Season 2024/25): Tk 217.31 & (Season 2023/24): Tk 206.90



Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25			(+/-) Season 2023/24		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	877,403.5	199.24	826,469.2	215.16	3,521,318.9	77.5%	214.65	3,372,140.7	79.45%	229.76	-149,178.3	15.11
CTC DUST	298,968.4	229.40	266,137.3	233.92	1,166,484.8	22.5%	238.36	963,017.2	20.28%	247.69	-203,467.6	9.33
Sub-Total	1,176,371.9	206.90	1,092,606.5	219.73	4,687,803.7	99.9%	220.55	4,335,157.9	99.73%	233.74	-352,645.9	13.19
Orthodox	0.0	0.00	34.7	1700.00	0.0	0.0%	0.00	268.2	0.00%	1,069.31	268.2	1,069.31
Total	1,176,371.9	206.90	1,092,641.2	219.77	4,687,803.7	99.9%	220.55	4,335,426.1	99.73%	233.79	-352,377.7	13.24
Green Tea	0.0	0.00	0.0	0.00	115.0	0.0%	947.96	62.8	0.00%	1943.47	-52.2	995.51
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	14.7	1,400.00	0.0	0.0%	0.00	24.4	0.00%	1,439.75	24.4	1,439.75
Total	1,176,371.9	206.90	1,092,655.9	219.79	4,687,818.7	99.9%	220.57	4,335,513.3	99.74%	233.82	-352,305.5	13.25
Other (s)	22,590.2	105.82	24,449.0	106.63	103,471.4	0.1%	126.39	89,010.5	0.26%	110.57	-14,460.9	-15.82
G.Total	1,198,962.1	205.00	1,117,104.90	217.31	4,791,390.1	100.0%	218.54	4,424,523.75	100%	231.35	-366,866.4	12.81

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25			(+/-) Season 2023/24		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	7,238.0	222.31	0.0	0.00	7,238.0	0.02%	222.31	0.0	0.27%	0.00	-7,238.0	-222.31
Internal	1,191,724.1	204.89	1,117,104.90	217.31	4,784,152.1	99.98%	218.53	4,424,523.75	99.73%	231.35	-359,628.4	12.82
Grand Total	1,198,962.1	205.00	1,117,104.90	217.31	4,791,390.1	100%	218.54	4,424,523.75	100%	231.35	-366,866.4	12.81

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2022	2023	2024	(+/-) 202	2022	2023	2024	(+/-) 2023
Bangladesh *	March	1.59	2.04	1.53	-0.51	2.12	2.46	1.74	-0.72
Sri Lanka	June	20.1	22.9			133.2	134.4		
North India	June	119.3	109.7			347.1	344.0		
South India	June	23.9	28.2			119.6	113.7		
All India	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

OTHER MARKETS

COONOOR SALE 22- 29TH MAY, 2024

DEMAND: - Strong demand. MARKET: - The total CTC leaf teas sold this week was 98.15% (599180.73kgs) of the total offering of 610450.31Kgs. Exporters were active, major blenders were selective. The Major blenders absorption was at 54.99% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	181-205	146-160	132-142	113-131	104-108
Medium Brokens	212-299	157-191	137-155	124-136	116-123
Smaller Brokens	230-288	164-175	137-158	123-136	111-122
Fannings	222-266	171-183	135-147	123-134	117-122

SILIGURI SALE 22- 29TH MAY, 2024

LEAF & DUST: Strong demand for Estate-marks at firm to dearer levels. Good demand for the remainder at steady to dearer levels in line with quality. Buying Pattern: Internal- Mainstay. Blenders operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	349-458	337-434	301-385
Medium/ Better Medium	253-337	241-325	217-289
Common / BLF	132-241	132-229	132-205

MOMBASA SALE 22- 27TH & 28TH MAY, 2024

There was fair general demand for the 257,973 packages (17,371,204.00 kilos) available in the market with 46.84% neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 390	273 – 341	270 – 346	270 – 341
Good	255 – 283	267 – 304	270 – 280	270 – 291
Good Medium	255 – 358	262 – 298	270 – 274	270 – 291
Medium (KTDA)	250	200 – 280	200 – 262	245 – 266
Medium (Plantations)	118 – 161	120 – 226	130 – 186	121 – 240
Lower Medium	085 – 143	100 – 240	090 – 166	100 – 150
Plainer	040 – 125	040 – 120	051 – 134	056 – 114